



Chart #: \_\_\_\_\_  
 FOR OFFICE USE ONLY

**Patient Information**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI  
 Male  Female  Married  Single  Child  Other \_\_\_\_\_  
 Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Driver's License # \_\_\_\_\_ State \_\_\_\_\_  
 Phone (Home): (\_\_\_\_) \_\_\_\_\_ (Cell) (\_\_\_\_) \_\_\_\_\_ (Work): (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_  
 Home Street Address: \_\_\_\_\_  
Street Apartment #  
 City, State Zip \_\_\_\_\_ Email \_\_\_\_\_  
City State Zip Code

**Health Information**

Date of Last Dental Visit: \_\_\_\_\_ Reason for this visit: \_\_\_\_\_

**Have you ever had any of the following? Please read this carefully and circle Y for Yes and N for No:**

AIDS/HIV	Y N	Hepatitis	Y N	Stroke	Y N	Latex Allergy	Y N
Anemia	Y N	High Blood Pressure	Y N	Taking Blood Thinner	Y N	Penicillin Allergy	Y N
Artificial Joints	Y N	Jaundice	Y N	Thyroid Disorder	Y N	Other Allergies _____	
Asthma	Y N	Kidney Disease	Y N	Tuberculosis	Y N	OTHER:	
Auto Immune Disorder	Y N	Liver Disease	Y N	Tumors/Cysts	Y N	<input type="checkbox"/>	
Cancer	Y N	Mental Disorders	Y N	Ulcers	Y N	<input type="checkbox"/>	
Diabetes	Y N	Pacemaker	Y N	Venereal Disease	Y N		
Epilepsy	Y N	Pregnant	Y N	Other	Y N		
Excessive Bleeding	Y N	Due Date: _____		Explain: _____			
Fainting	Y N	Respiratory Problems	Y N	<b>ALLERGIES:</b>			
Head Injuries	Y N	Rheumatic Fever	Y N	Anesthetic Allergy	Y N		
Head-Neck Radiation	Y N	Sinus Problems	Y N				
Heart Disease	Y N	Snoring	Y N	Aspirin Allergy	Y N		
Heart Murmur, Functional	Y N	Stomach Problems	Y N	Codeine Allergy	Y N		

Official Use Only  
 PreMedicate  No Epinephrine  
 Dr/RDH: \_\_\_\_\_  
 Date: \_\_\_\_\_

- Have you ever had any complications following dental treatment?  Yes  No  
 If yes, please explain: \_\_\_\_\_
  - Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No  
 If yes, please explain: \_\_\_\_\_
  - Are you now under the care of a physician?  Yes  No  
 If yes, please explain: \_\_\_\_\_  
 Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_
  - Whom may we contact in the event of a medical emergency? Name \_\_\_\_\_  
 Relationship to patient \_\_\_\_\_ Day Phone \_\_\_\_\_ Eve Phone \_\_\_\_\_
  - What medications, vitamins, or herbal remedies are you taking at this time? \_\_\_\_\_
  - Do your gums bleed when you floss or brush?  Yes  No
  - Do you smoke?  Yes  No If yes, how much do you smoke daily? \_\_\_\_\_
  - Have you ever used recreational drugs?  Yes  No If yes, explain \_\_\_\_\_
  - Do you have frequent headaches?  Yes  No Do you clench or grind your teeth?  Yes  No
  - Does your jaw ever get "stuck," "locked," or "go out"?  Yes  No
  - What changes would you like to make to the appearance of your teeth? \_\_\_\_\_
- Have you ever had an unfavorable reaction to Nitrous Oxide?  Yes  No If yes, explain \_\_\_\_\_

**To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.**

**X** Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_

**PERMISSION TO DENTISTS/HYGIENISTS -- I give my consent to use local anesthetic or relaxants for completing necessary dental treatment.**

**X** Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_

### Cosmetic Information

Is there anything about your smile that you do not like? \_\_\_\_\_

Are you interested in knowing the options available for a more beautiful smile? \_\_\_\_\_

Do you like the appearance of your teeth? \_\_\_\_\_

Are all of your teeth in alignment (straight)? \_\_\_\_\_

Do you have any missing teeth? \_\_\_\_\_ Are any chipped? \_\_\_\_\_

Is your bite comfortable when chewing, biting? \_\_\_\_\_

Do you have frequent headaches? \_\_\_\_\_

Do you have any old fillings or dental treatment that you are unhappy with? \_\_\_\_\_

What would you like to change the most about the appearance of your teeth?  
\_\_\_\_\_  
\_\_\_\_\_

Is there anything else that you would like us to know? \_\_\_\_\_

### Referral Information

Whom may we thank for referring you to our practice?  Another patient, friend  Another patient, relative  
 Internet Search Please specify what internet source you used to locate us. \_\_\_\_\_

Yellow Pages Please specify \_\_\_\_\_  School Sponsorship  Direct Mail Postcard  Other \_\_\_\_\_

Name of person or office referring you to our practice: \_\_\_\_\_

### Patient Employment

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

Employer Phone: \_\_\_\_\_

### Spouse or Guardian Information

The following is for:  the patient's spouse  parent  guardian

Name: \_\_\_\_\_  
 Male  Female  Married  Single  Other \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Best time to call: \_\_\_\_\_

Home Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Street, City, State, Zip \_\_\_\_\_

### Insurance Information

#### Primary:

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Best time to call: \_\_\_\_\_

Home Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Union or Local # \_\_\_\_\_

Street, City, State, Zip \_\_\_\_\_

How much is your deductible: \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max Annual Benefit? \$ \_\_\_\_\_

## Insurance Information

### Secondary:

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Best time to call: \_\_\_\_\_  
Home Street Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Union or Local # \_\_\_\_\_  
Street, City, State, Zip \_\_\_\_\_  
How much is your deductible: \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max Annual Benefit? \$ \_\_\_\_\_

## Consent for Services

As a condition of your treatment by this office, all emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash or by credit card at the time services are performed. The practice depends upon reimbursement from the patients for the costs incurred in their care. As a condition of your treatment by this office, services are to be paid when rendered, or definite financial arrangements must be made and approved by Gateway Dental Care prior to commencement of treatment.

Patients who carry dental insurance understand that all dental services furnished are the responsibility of the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. Any estimate of coverage is not a guarantee, as eligibility, policy provisions and possible charges from other offices affect payment. In summary, your insurance company may not pay the full estimated portion. **THE PATIENT IS RESPONSIBLE FOR ALL TREATMENT CHARGES NOT PAID BY YOUR INSURANCE.**

In consideration for the professional services rendered to me, by the Doctor or Hygienist, I agree to pay therefore the reasonable value of said services to Gateway Dental Care, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed.

**REGARDING MISSED OR CANCELED APPOINTMENTS: Once I make an appointment, the time will be reserved for me. If I miss or cancel a dental appointment without 48 hours advance notice, I agree to pay \$25 for each one-half hour of appointment time reserved. This policy is needed to prevent delays of my treatment as well as other patients. I realize that the delay of a missed or cancelled appointment may jeopardize my dental health.**

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

**I have read the above conditions of treatment and payment and agree to their content.**

**X** Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**X** Signature of guarantor of payment/responsible party \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

## HIPAA OMNIBUS RULE

### PATIENT ACKNOWLEDGEMENT FORM FOR RECEIPT OF NOTICE OF PRIVACY PRACTICES CONSENT/LIMITED AUTHORIZATION & RELEASE FORM

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM RECEPTION AREA:

First Name Only                       Proper Surname                       Other \_\_\_\_\_

PLEASE LIST ANY OTHER PARTIES WHO ARE ACTIVELY INVOLVED IN YOUR HEALTH CARE AND WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION: (This includes step parents, grandparents and any care takers who can have access to this patient's records):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I AUTHORIZE CONTACT FROM THIS OFFICE TO **CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION** VIA:

- Cell Phone Confirmation                       Email Confirmation  
 Text Message to my Cell Phone                       Work Phone Confirmation  
 Home Phone Confirmation                       **Any of the Above**

I AUTHORIZE **INFORMATION ABOUT MY HEALTH** BE CONVEYED VIA:

- Cell Phone Confirmation                       Email Confirmation  
 Text Message to my Cell Phone                       Work Phone Confirmation  
 Home Phone Confirmation                       **Any of the Above**

I APPROVE BEING CONTACTED ABOUT **SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS** or **NEW HEALTH INFO** on behalf of this Healthcare Facility via:

- Phone Message                       **Any of the Above**  
 Text Message                       **None of the Above** (opt out)  
 Email

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original. **MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.**

\_\_\_\_\_  
Please **print** name of Patient

\_\_\_\_\_  
Please **sign** Patient / Guardian of Patient

\_\_\_\_\_  
Legal Representative / Guardian

\_\_\_\_\_  
Relationship of Legal Representative / Guardian

#### OFFICE USE ONLY

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- It was emergency treatment  
 I could not communicate with the patient  
 The patient refused to sign  
 The patient was unable to sign because  
 Other (please describe) \_\_\_\_\_

Signature of Privacy Officer \_\_\_\_\_